TAX FAQs - Did you know?

- ❖ If you qualify as a full time Montgomery Resident, you must file a Vermont Homestead Declaration & Property Tax Credit Claim (also called the "HS-122") to receive the Homestead Education Rate. This tax form should be filed with your VT Income Taxes annually in April. If you have not filed yet the deadline is October 16th, 2023. This form is processed by the VT Department of Taxes and informs the rate on your tax bill.
- ❖ If you HAVE filed your HS-122 but your tax bill still shows the Non-Homestead Rate, please DON'T PANIC. It is likely that the Dept of Taxes has not yet processed your form. The Town receives an electronic download of processed Homestead information each month up until October 31st. Changes to the Education Rate or to your Property Tax Credit Claims will trigger the Town to print a REVISED bill to send to you.
- ❖ If you do **NOT** receive a revised bill from the Town but believe you qualify for the Homestead Education Rate or a State Payment **AND** you have filed your HS-122/HI-144 Tax Forms, please call the **Department of Taxes for help: 802-828-2505.** For more information about how to file Homestead Declarations contact your Tax preparer/CPA *or* visit the VT Department of Taxes website: https://tax.vermont.gov/property-owners/homestead-declaration

Available Payment Options:

- **USPS** Mail your check to: Town of Montgomery PO Box 356 Montgomery Ctr VT 05471.
- **E-Check or Credit Card-** Pay online on our website https://montgomeryvt.us/r/pay (Fees apply: \$1.50 for E-check payment & 2.65% for credit card payments.)
- **Auto Payment (ACH)** have your Tax Payment automatically withdrawn from your bank. Fill out the application form ACH Tax Agreement or visit our website.
- Secure Drop-Box- For those who are not able to arrive during office hours there is a secure Drop-Box mounted outside to the left of the main entrance to the Town Offices. *Please note on the Final November Due Date the Drop-box will be checked at 4:00pm sharp. Tax Payments received after the 4:00 pm deadline on the final due date are delinquent and will be handled by the Collector of Delinquent Taxes.

Envelope postmarks & postdated checks are <u>NOT</u> accepted, please plan accordingly to be sure your mailed items have adequate time to make their way to our office to avoid fees and penalties after the November deadline.

Contact Us:

- ➤ Physical Office location: 86 Mountain Road, Montgomery Center VT 05471
- Mailing Address: PO Box 356 Montgomery Center VT 05471
- ➤ Clerk's Office Hours: Mondays 8:30-5 | Tuesdays 9-3 |Wednesdays 8:30-3 | Thursdays 8:30-3 |
 Fridays 9-11:30
- ➤ Phone: 802-326-4719 | Website: www.montgomeryvt.us